

NEW INVESTMENT CORRIDORS IN

# INDIA

Opportunities Shaping 2025

Nueconomy

# India's Next Chapter

The background of the slide features a dark silhouette of a traditional Indian temple dome, likely the Taj Mahal, set against a warm, orange-hued sunset sky. The sun is visible as a bright, low-hanging orb on the right side of the frame. In the top right corner, there is a decorative graphic consisting of a grid of small white circles arranged in a pattern that tapers to the right.

India is no longer just the world's back office. It's emerging as a base for high-value manufacturing, deep-tech innovation, energy transition ecosystems, and biotech leadership. Over the next 6–12 months, corporate expansion intent signals point to 6 sectors where opportunity is accelerating — and early investors will shape the story.

The future is already in motion. The real opportunity is spotting where it's quietly gathering speed.

# 1 Advanced Manufacturing: Precision Over Scale

- Precision aerospace parts, MedTech devices, and EV components — Indian companies are rapidly upgrading to global standards.
- Foreign expansion intent is shifting toward India not for low cost, but for engineered quality, skilled workforce, and full supply chain ecosystems.
- Semiconductor backend investments (OSAT) are beginning to form localized chip ecosystems.

Manufacturing in India is no longer about labor cost; it's about technical credibility at global scale.



## 2 Energy Transition: Building the Clean Tech Arsenal

- Energy storage systems (BESS), electrolyzers for green hydrogen, and solar upstream components (cells, wafers) are pulling real momentum.
- India is quietly becoming a manufacturing and export hub for clean energy components, not just a market for projects.
- Policy tailwinds (PLI schemes) and global decarbonization goals make 2025–26 a pivotal window.

The next great energy supply chains won't be built where the sun shines most — but where manufacturing readiness meets global urgency.

# 3 Digital Infrastructure: Foundations for the AI Era

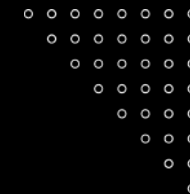
- Hyperscale data center construction booming around Mumbai, Chennai, Hyderabad.
- Enterprise AI R&D labs, cybersecurity service hubs, and SaaS platforms are seeing rising expansion intent into India.
- India's digital future isn't just services anymore — it's infrastructure, security, and AI native industries.

In a data-driven world, India is not just storing the future — it's starting to engineer it.

# 4 Mobility: Beyond Electric Cars

- EV component supply chains (motors, BMS, electronics) are forming.
- Platforms for EV fleet management, logistics optimization, and battery swapping are gaining FDI traction.
- Hydrogen mobility pilots (heavy vehicles, buses) beginning to dot the landscape.

Mobility in India isn't one story — it's four.  
EVs, fleets, hydrogen, and platforms are evolving together.





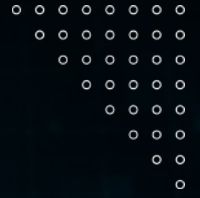
# 5 Life Sciences & AgriFoodTech: Healthier Futures in the Making

- Biomanufacturing for biosimilars and vaccines accelerating; Health AI startups scaling predictive diagnostics.
- Vertical farming, biofertilizers, alternative proteins (plant/cell-based) seeing early cross-border investment.
- India's dual transformation in healthcare and agriculture is about scalability with resilience.

From precision farming to predictive medicine,  
India's new sectors are solving tomorrow's problems today.

# Why It Matters Now: First-Mover Advantage in the Making

Corporate expansion intent patterns show India is entering a breakout phase across strategic industries. 2025–26 will reward investors who engage not reactively but proactively by backing India's supply chain clusters, innovation hubs, and clean energy pivots. Nueconomy's CUES platform tracks where momentum is forming today, giving early movers a sharper edge.





An aerial photograph of a modern city skyline, featuring a complex multi-level highway interchange in the foreground and the Burj Khalifa as the tallest building in the background. The image is darkened to serve as a background for text.

If you want to shape the future, you have to meet it  
where it's being built. India is building it now.



# **PERSPECTIVES** *from* **Nueconomy**

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